



Foundation Office

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your legacy.
Our future.

THE TITAN TRUST

The CCTC Foundation is committed to keeping the door of opportunity open - the same door that has benefited more than five decades of alumni. We invite you to help us make the tradition of creating opportunity part of your lasting legacy.

In addition to the personal satisfaction of knowing you have made a tremendous impact in the lives of Central Carolina students, properly planned charitable gifts can potentially provide you with tax and financial benefits. You will be recognized as a distinguished member of The Titan Trust of the CCTC Foundation.



THE *Titan*
TRUST



WHAT IS A LEGACY GIFT?

Legacy gifts, sometimes generally referred to as “planned gifts,” are donations made by an individual through a will or other formal designation. Legacy gifts are typically prepared with a financial planner and are meant to reflect the values and desires of the donor.



START PLANNING YOUR LEGACY NOW

YOUR GOAL	GIVING STRATEGY
Buy low, give high - make a gift that costs you less than the benefit provided to CCTC; avoid capital gains.	Make a gift of appreciated stocks or bonds.
Make a gift for the future that doesn't affect current cash flow.	Arrange a bequest, share of estate residue, or retirement or insurance policy designation.
Reduce tax liability now, gain additional income later.	Establish a charitable gift annuity.
Reduce gift and estate taxes and control timing of passing assets to your descendants.	Create a charitable lead trust that supports CCTC for a fixed period leaving the principal for your heirs.
Turn an often overlooked asset into a meaningful gift and eliminate income tax on retirement plan assets.	Name the CCTC Foundation as retirement plan or life insurance beneficiary.

HOW TO DO IT

- Make sure you have an **up-to-date will** (or living trust) that reflects your charitable objectives. A well-defined estate plan will ensure that your wishes are respected.
- Contact your financial advisor, lawyer or accountant and **ask for help** establishing a charitable gift.
- In addition to cash, consider giving **appreciated stock, real estate and/or personal property.**
- Name the CCTC Foundation a **beneficiary** of a life insurance policy, pension plan or IRA.
- Please call the Foundation at 803-778-6641 to discuss the process and how staff can assist you.