

CENTRAL CAROLINA TECHNICAL COLLEGE

Office of Financial Aid

2008-2009 Verification Form-Independent Student

This Office is required to verify the information that you reported on your application for Financial Aid. Please read carefully and complete all sections of this form. IF ANY ITEM IS LEFT BLANK, THIS FORM MAY BE RETURNED TO YOU. When you have completed the form, return it along with the requested documents to the Financial Aid Office. We cannot continue processing your financial aid application until all requested information is received and completed.

A. Student Information

Form with fields for Last Name, First Name, M.I., Social Security Number, Address, Date of birth, City, State, Zip code, and Phone number.

B. Student's Tax Forms and Income Information

1. Check one box only. Tax returns include the 2007 IRS form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy from the Internal Revenue Service (Telephone: 1-800-829-1040).
Check if you are attaching a signed copy of your tax return.
Check here if a signed tax return will be submitted to the school by (date).
Check if you will not file and are not required to file a 2007 U.S. Income Tax Return.

2. List below employer(s) and wages from W=2 form or other earning statements if available.

Table with 2 columns: Source(s) and 2007 Amount. Includes dollar sign indicators.

C. Spouse's Tax Forms and Income Information (if student is married)

1. Check one box only. Tax returns include the 2007 IRS form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of the tax return, request An Internal Revenue Service form from the tax preparer or request an Internal Revenue Service form that lists your tax account information. (Telephone 1-800-829-1040)
Check if you are attaching a signed copy of your and your spouse's joint tax return.
Check and attach spouse's signed tax return if your spouse filed a separate return.
Check here if a signed spouse's tax return will be submitted to the school by (date).
Check if your spouse will not file and is not required to file a 2007 U.S. Income Tax Return.

2. List below employer(s) and wages from W-2 form or any other earning statements if available.

Table with 2 columns: Source(s) and 2007 Amount. Includes dollar sign indicators.

D. Family Information

Check your current marital status: Married/Remarried Single Divorced/Separated Widowed
(If more than six family members, check here and continue on a separate sheet of paper.)

List the people in your household, include:

- yourself, and your spouse if you have one, and
your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, and
other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009. Also write in the name of the college for any household member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program..

Table with 4 columns: Full Name, Age, Relationship to Student (Self), and Name of College (2008-2009). Includes multiple rows for data entry.

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Worksheet A

Report Annual Amounts for Calendar Year 2007

Student/Spouse

\$ Earned income credit from, IRS form 1040-line 66a; 1040A-line 40a; or 1040EZ-line 8a.
\$ Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.
Welfare benefits, including Temporary Assistance for Needy Families (TANF).
\$ Don't include Food Stamps or subsidized housing.
Social Security benefits received that were not taxed (such as SSI) for all household members as reported in question 90.
\$ TOTAL (Worksheet A)

Worksheet B

Report Annual Amounts for Calendar Year 2007

Student/Spouse

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Box 12a through 12d, codes D, E, F, G, H, and S
\$ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17
\$ Child support received for all children. Don't include foster care or adoption payments.
\$ Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b
\$ Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18
\$ Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$ Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.
\$ Credit for federal tax on special fuels from IRS Form 4136-line 18 (nonfarmers only)
\$ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
\$ Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA educational Work-Study allowances
\$ Other untaxed income or benefit not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions (35 and 79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).
\$ Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form
\$ TOTAL (Worksheet B)

E. Sign this Worksheet

This form must be signed by the student. By signing this form, I certify that all the information reported is complete and correct.

Student Date